

April 15, 2023	894,755.00	1.94%	596,503.00	0.97%	298,252.00	-
October 15, 2023	884,713.00	1.91%	589,809.00	0.96%	294,904.00	-
April 15, 2024	1,564,235.00	1.89%	583,013.00	0.95%	291,507.00	\$689,715.00
October 15, 2024	1,564,235.00	1.89%	576,116.00	0.95%	288,058.00	700,061.00
April 15, 2025	1,564,235.00	1.89%	569,116.00	0.95%	284,558.00	710,561.00
October 15, 2025	1,564,235.00	1.89%	562,010.00	0.94%	281,005.00	721,220.00
April 15, 2026	1,564,235.00	1.89%	554,798.00	0.94%	277,399.00	732,038.00
October 15, 2026	1,564,235.00	1.89%	547,477.00	0.94%	273,739.00	743,019.00
April 15, 2027	1,564,235.00	1.88%	540,047.00	0.94%	270,024.00	754,164.00
October 15, 2027	1,564,235.00	1.88%	532,506.00	0.94%	266,253.00	765,476.00
April 15, 2028	1,564,235.00	1.88%	524,851.00	0.94%	262,425.00	776,959.00
October 15, 2028	1,564,235.00	1.88%	517,081.00	0.94%	258,541.00	788,613.00
April 15, 2029	1,564,235.00	1.88%	509,195.00	0.94%	254,598.00	800,442.00
October 15, 2029	1,564,235.00	1.88%	501,191.00	0.94%	250,595.00	812,449.00
April 15, 2030	1,564,235.00	1.87%	493,066.00	0.94%	246,533.00	824,636.00
October 15, 2030	1,564,235.00	1.87%	484,820.00	0.94%	242,410.00	837,005.00
April 15, 2031	1,564,235.00	1.87%	476,450.00	0.94%	238,225.00	849,560.00
October 15, 2031	1,564,235.00	1.87%	467,954.00	0.93%	233,977.00	862,304.00
April 15, 2032	1,564,235.00	1.87%	459,331.00	0.93%	229,666.00	875,238.00
October 15, 2032	1,564,235.00	1.86%	450,579.00	0.93%	225,289.00	888,367.00
April 15, 2033	1,564,235.00	1.86%	441,695.00	0.93%	220,848.00	901,692.00
October 15, 2033	1,564,235.00	1.86%	432,678.00	0.93%	216,339.00	915,218.00
April 15, 2034	1,564,235.00	1.86%	423,526.00	0.93%	211,763.00	928,946.00
October 15, 2034	1,564,235.00	1.85%	414,237.00	0.93%	207,118.00	942,880.00
April 15, 2035	1,564,235.00	1.85%	404,808.00	0.92%	202,404.00	957,023.00
October 15, 2035	1,564,235.00	1.85%	395,238.00	0.92%	197,619.00	971,378.00
April 15, 2036	1,564,235.00	1.84%	385,524.00	0.92%	192,762.00	985,949.00
October 15, 2036	1,564,235.00	1.84%	375,664.00	0.92%	187,832.00	1,000,739.00
April 15, 2037	1,564,235.00	1.83%	365,657.00	0.92%	182,828.00	1,015,750.00
October 15, 2037	1,564,235.00	1.83%	355,499.00	0.92%	177,750.00	1,030,986.00
April 15, 2038	1,564,235.00	1.83%	345,190.00	0.91%	172,595.00	1,046,450.00
October 15, 2038	1,564,235.00	1.82%	334,725.00	0.91%	167,363.00	1,062,147.00
April 15, 2039	1,564,235.00	1.82%	324,104.00	0.91%	162,052.00	1,078,079.00
October 15, 2039	1,564,235.00	1.81%	313,323.00	0.90%	156,661.00	1,094,251.00
April 15, 2040	1,564,235.00	1.80%	302,380.00	0.90%	151,190.00	1,110,665.00
October 15, 2040	1,564,235.00	1.80%	291,274.00	0.90%	145,637.00	1,127,324.00
April 15, 2041	1,564,235.00	1.79%	280,000.00	0.89%	140,000.00	1,144,235.00
October 15, 2041	1,564,235.00	1.78%	268,558.00	0.89%	134,279.00	1,161,398.00
April 15, 2042	1,564,235.00	1.77%	256,944.00	0.89%	128,472.00	1,178,819.00
October 15, 2042	1,564,235.00	1.76%	245,156.00	0.88%	122,578.00	1,196,501.00
April 15, 2043	1,564,235.00	1.75%	233,191.00	0.88%	116,595.00	1,214,449.00
October 15, 2043	1,564,235.00	1.74%	221,046.00	0.87%	110,523.00	1,232,666.00
April 15, 2044	1,564,235.00	1.73%	208,720.00	0.86%	104,360.00	1,251,155.00
October 15, 2044	1,564,235.00	1.71%	196,208.00	0.86%	98,104.00	1,269,923.00
April 15, 2045	1,564,235.00	1.70%	183,509.00	0.85%	91,754.00	1,288,972.00
October 15, 2045	1,564,235.00	1.68%	170,619.00	0.84%	85,310.00	1,308,306.00
April 15, 2046	1,564,235.00	1.65%	157,536.00	0.83%	78,768.00	1,327,931.00
October 15, 2046	1,564,235.00	1.63%	144,257.00	0.81%	72,128.00	1,347,850.00

April 15, 2047	1,564,235.00	1.60%	130,778.00	0.80%	65,389.00	1,368,068.00
October 15, 2047	1,564,235.00	1.56%	117,098.00	0.78%	58,549.00	1,388,588.00
April 15, 2048	1,564,235.00	1.52%	103,212.00	0.76%	51,606.00	1,409,417.00
October 15, 2048	1,564,235.00	1.46%	89,118.00	0.73%	44,559.00	1,430,558.00
April 15, 2049	1,564,235.00	1.39%	74,812.00	0.69%	37,406.00	1,452,017.00
October 15, 2049	1,564,235.00	1.29%	60,292.00	0.65%	30,146.00	1,473,797.00
April 15, 2050	1,564,235.00	1.16%	45,554.00	0.58%	22,777.00	1,495,904.00
October 15, 2050	1,564,235.00	0.96%	30,595.00	0.48%	15,297.00	1,518,343.00
April 15, 2051	1,564,255.00	0.64%	15,411.00	0.32%	7,706.00	1,541,138.00
October 15, 2051	640,235.00	0.00%	-	0.00%	-	640,235.00
April 15, 2052	649,838.00	0.00%	-	0.00%	-	649,838.00
October 15, 2052	659,586.00	0.00%	-	0.00%	-	659,586.00
April 15, 2053	669,480.00	0.00%	-	0.00%	-	669,480.00
October 15, 2053	679,522.00	0.00%	-	0.00%	-	679,522.00

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Section 5. The Mayor, for and on behalf of the City, is hereby authorized and directed to enter into a supplement to the Bond Purchase Agreement having terms consistent with the provisions of this ordinance.

Section 6. The Mayor and City Clerk, for and on behalf of the City, are authorized to execute and deliver a new Bond Certificate providing (a) that this ordinance has been adopted, (b) for the new debt service payment schedule, (c) for variable interest rates and Financing Fees and (d) such other terms as consistent with this ordinance. The new bond certificate shall be a bond issued under the provisions of Ordinance No. 21,553 and shall be entitled to the benefits, security and terms of Ordinance No. 21,553 except as to the interest rate, Financing Fee and repayment terms set forth herein.

Section 7. Severability. In the event any title, section, paragraph, item, sentence, clause, phrase, or word of this ordinance is declared or adjudged to be invalid or unconstitutional, such declaration or adjudication shall not affect the remaining portions of the ordinance which shall remain in full force and effect as if the portion so declared or adjudged invalid or unconstitutional was not originally a part of the ordinance.

Section 8. Repealer. All ordinances, resolutions, bylaws, and other matters inconsistent with this ordinance, particularly including but not limited to Little Rock, Arkansas, Ordinance No. 21,553 (April 4, 2018), are hereby repealed to the extent of such inconsistency.

PASSED: October 20, 2020

ATTEST:

APPROVED:

Susan Langley, City Clerk

Frank Scott, Jr., Mayor

APPROVED AS TO LEGAL FORM:

Thomas M. Carpenter, City Attorney

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